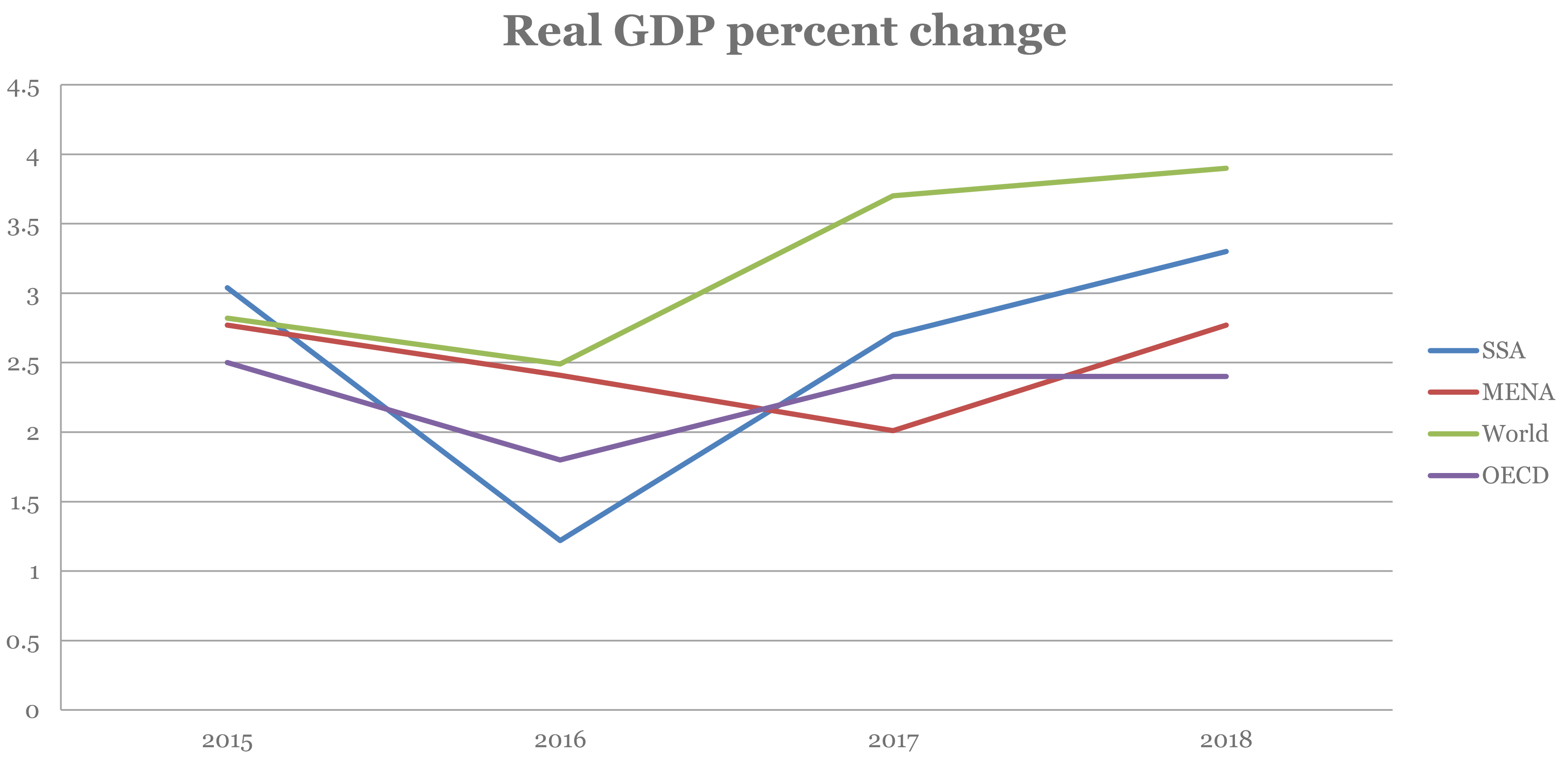
Africa and the OECD: Partnership for competitiveness

Afro-Arab Parliamentary Economic Forum

Rabat, 25 April 2018

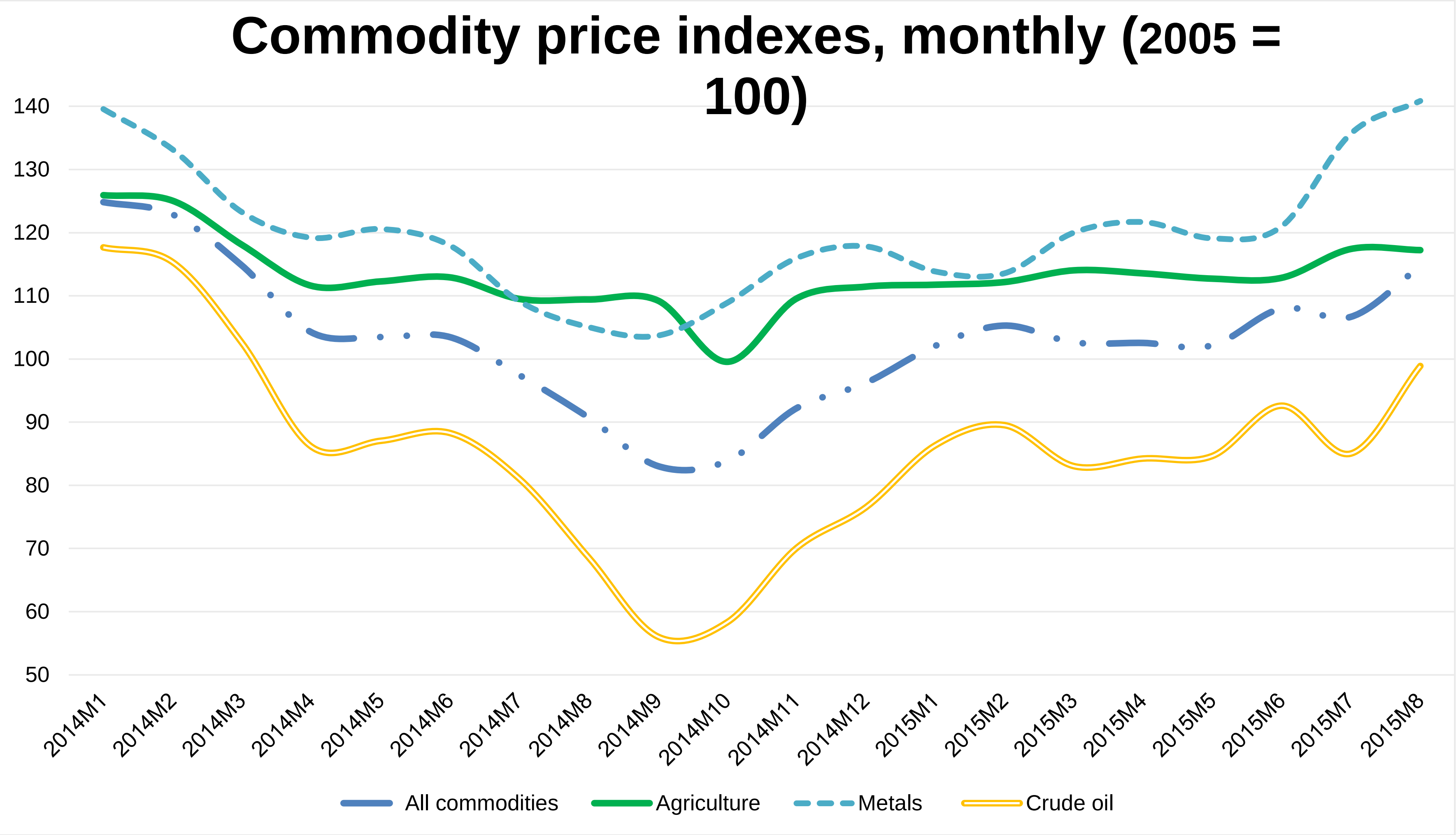
DES POLITIQUES MEILLEURES POUR UNE VIE MEILLEURE

The African economy: overview



Sources: Data for SSA, MENA and World 2015-2016 taken from World Bank database and data for SSA, MENA and World 2017-2018 (projections), taken from IMF database. OECD data taken from OECD database. MENA data analysed for Algeria, Egypt, Jordan, Kuwait, Lebanon, Mauritania, Morocco, Qatar, Saudi Arabia, Tunisia, UAE.

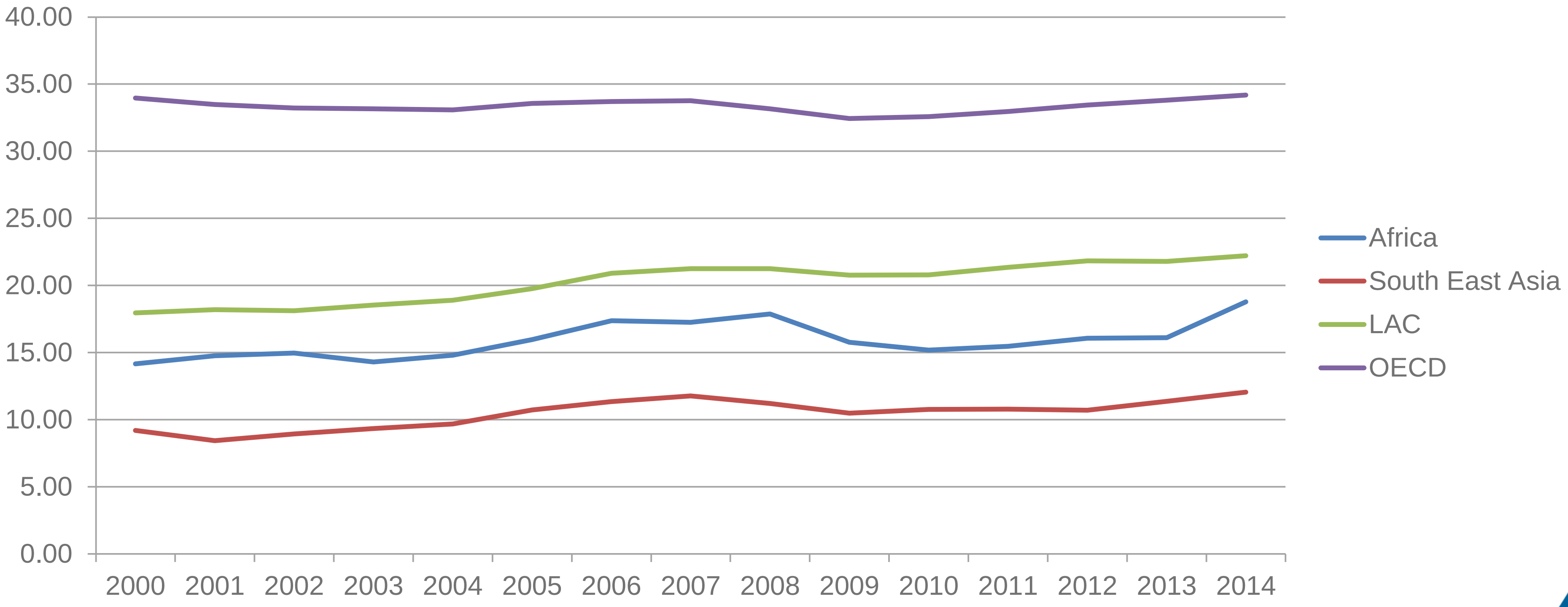
The African economy: commodity prices



Source: AfDB, OECD and UNDP, African Economic Outlook 2017 – Entrepreneurship and Industrialisation.

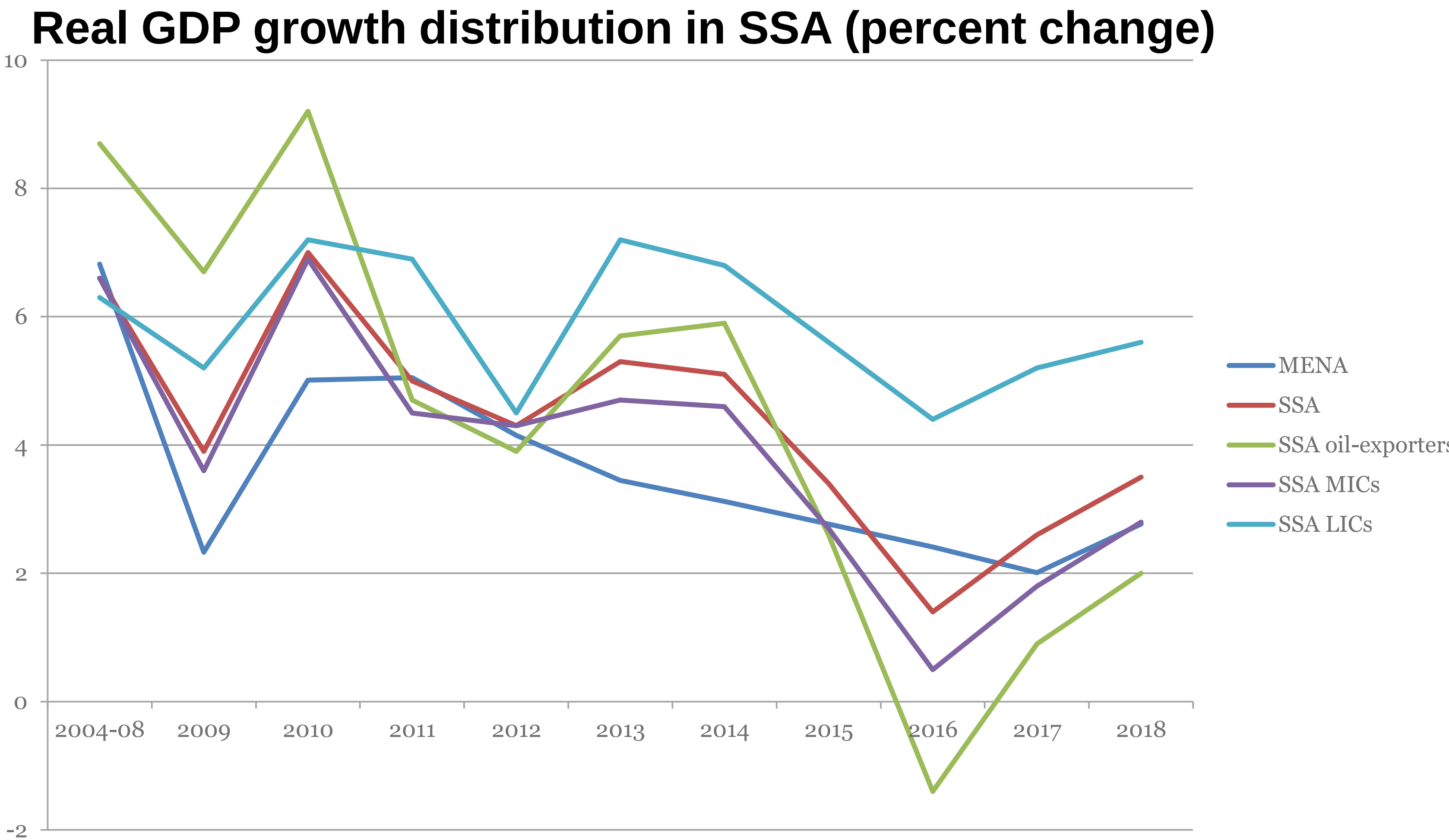
The African economy: domestic revenue mobilization

Total tax revenue as percentage of GDP



Source: OECD, Revenue Statistics in Africa 1990-2015; OECD database, consulted April 2018; World Bank database, consulted April 2018.

The African economy: sub-regional differences



Source: Data on SSA taken from IMF, Regional Economic Outlook Sub-Sahararan Africa, October 2017. Data on MENA 2015-2016 taken from World Bank database . Projections 2017-2018 for MENA taken from IMF database. MENA data analysed for Algeria, Egypt, Jordan, Kuwait, Lebanon, Mauritania, Morocco, Qatar, Saudi Arabia, Tunisia, UAE.

Competitiveness challenge: TIVA

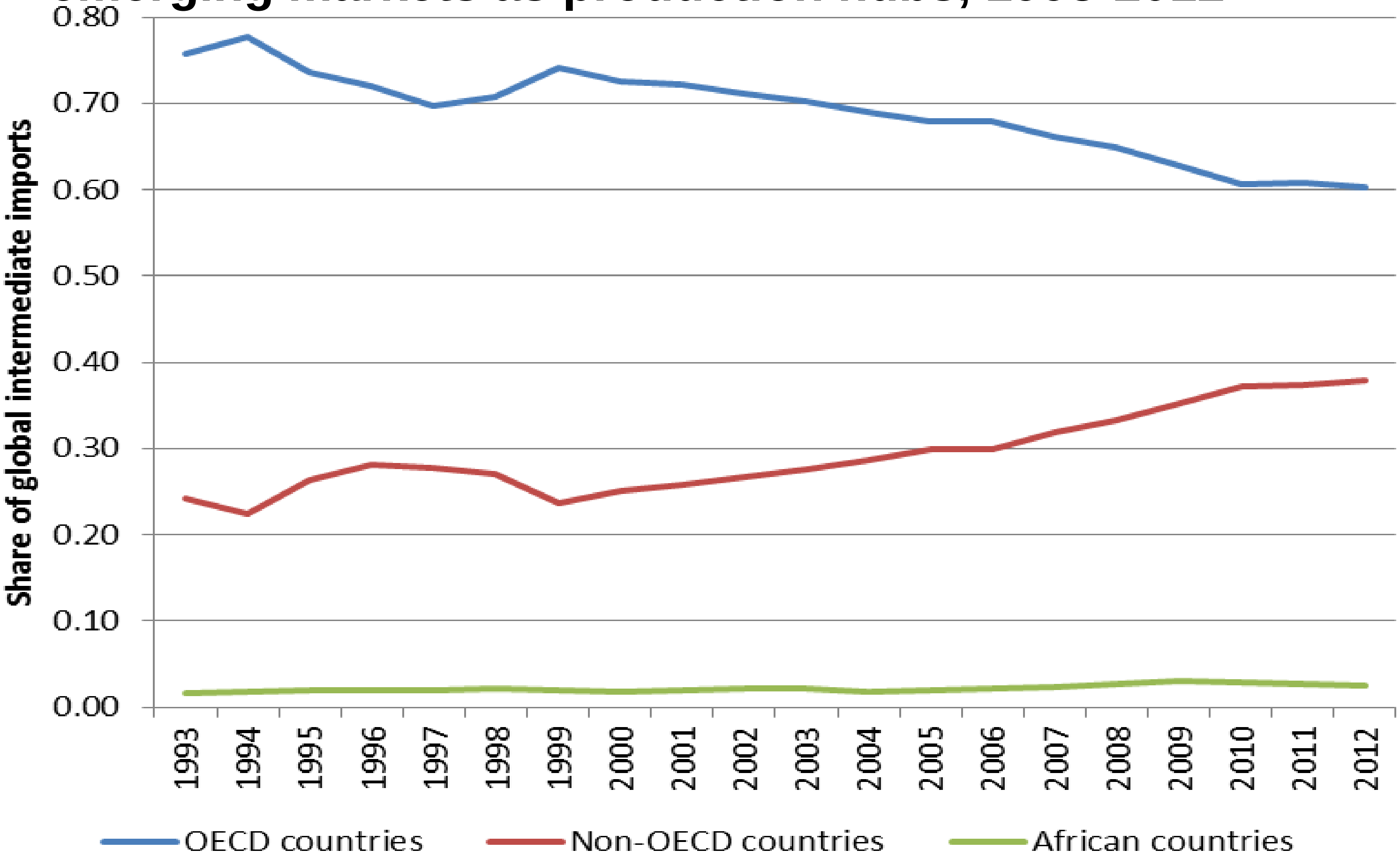
Share of trade in value added by region, 1995 and 2011

Region	1995	2011
Europe	57.5%	50.9%
East Asia	14.4%	16.2%
North America	13.1%	11.8%
Southeast Asia	6.0%	6.8%
Latin America	3.2%	4.2%
Middle East	2.0%	3.0%
Africa	1.4%	2.2%
Russia and Central Asia	0.9%	2.0%
South Asia	0.7%	1.7%
Oceania	0.9%	1.3%

Source: AfDB, OECD and UNDP, African Economic Outlook 2014 – Global Value Chains and Africa's Industrialisation.

Competitiveness challenge: integration in GVCs

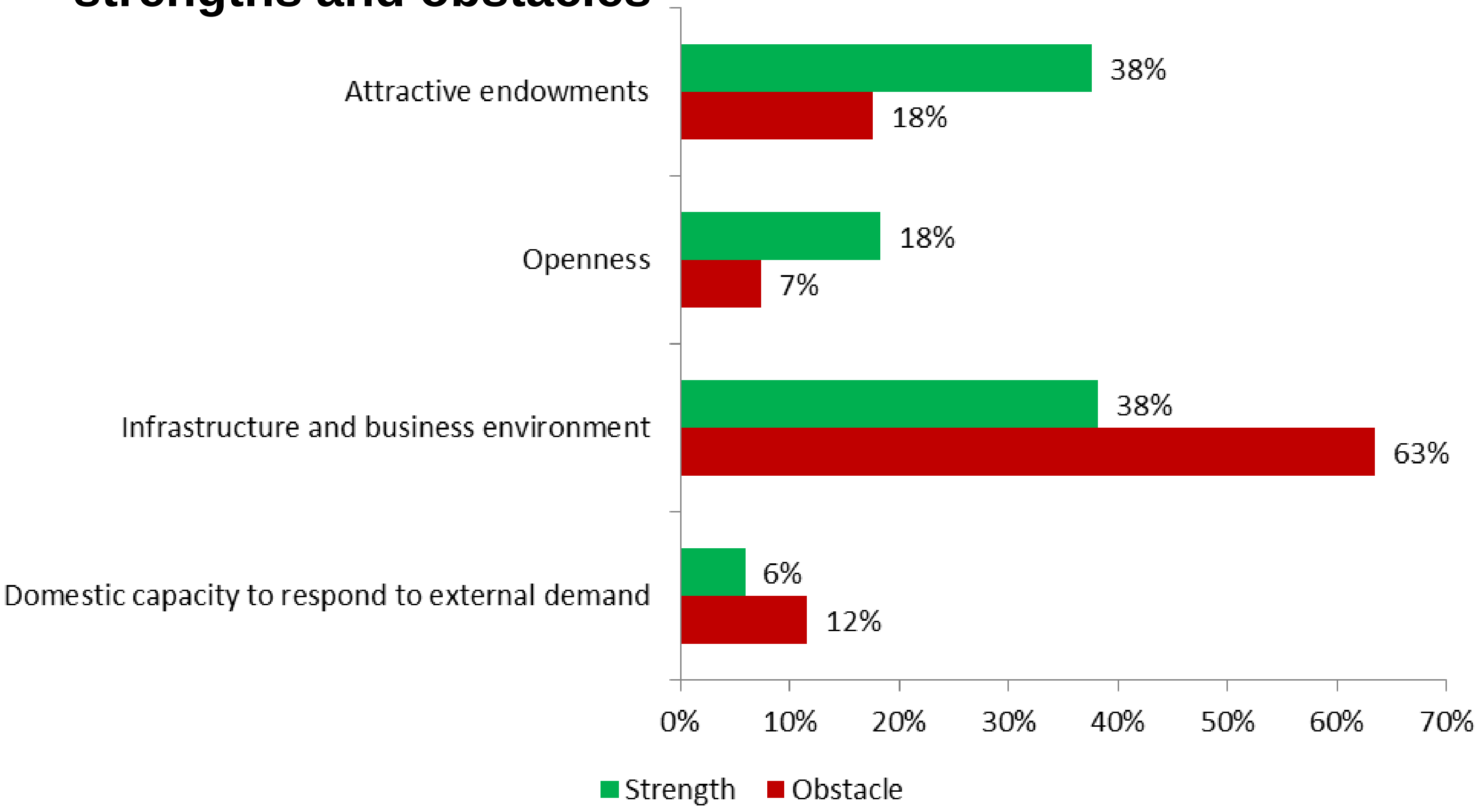
Global imports in intermediate goods reflecting the rise of emerging markets as production hubs, 1993-2012



Source: AfDB, OECD and UNDP, African Economic Outlook 2014 – Global Value Chains and Africa's Industrialisation.

Competitiveness: challenges and opportunities

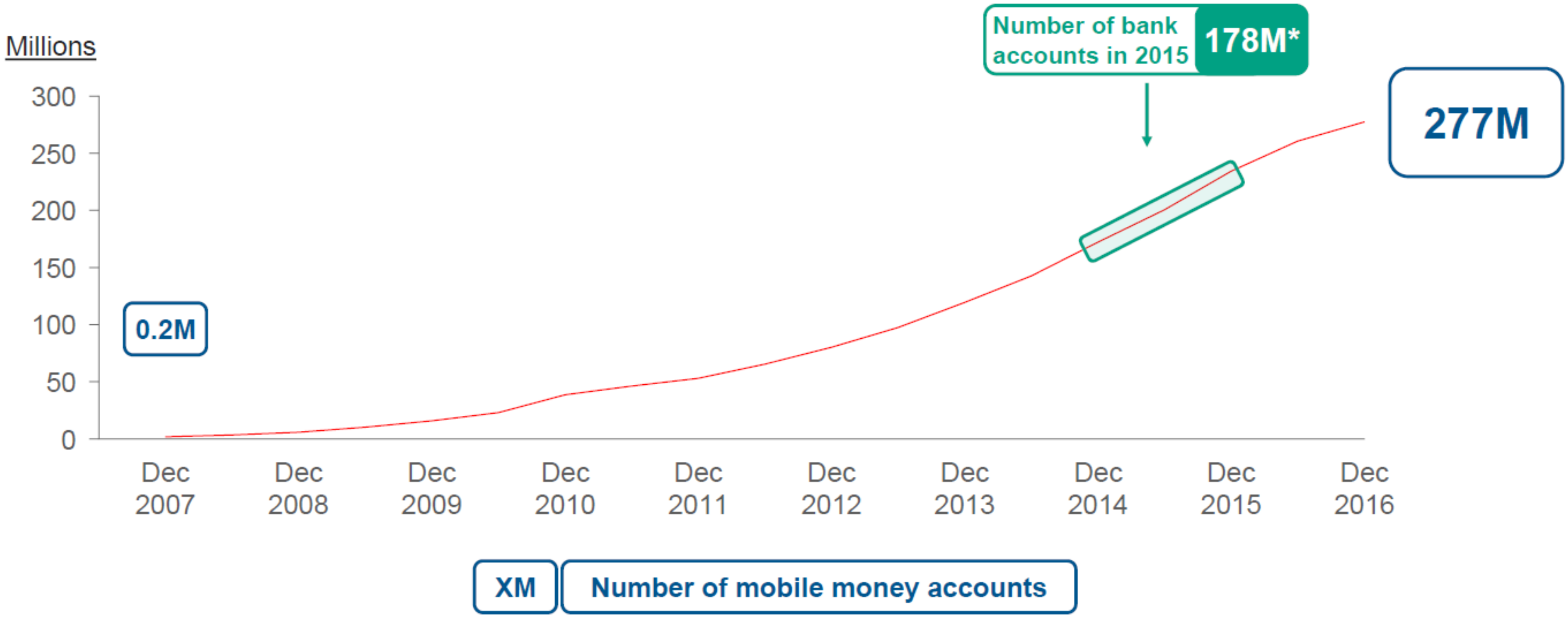
Drivers of GVC participation and upgrading: perceptions of strengths and obstacles



Source: AfDB, OECD and UNDP, African Economic Outlook 2014 – Global Value Chains and Africa's Industrialisation.

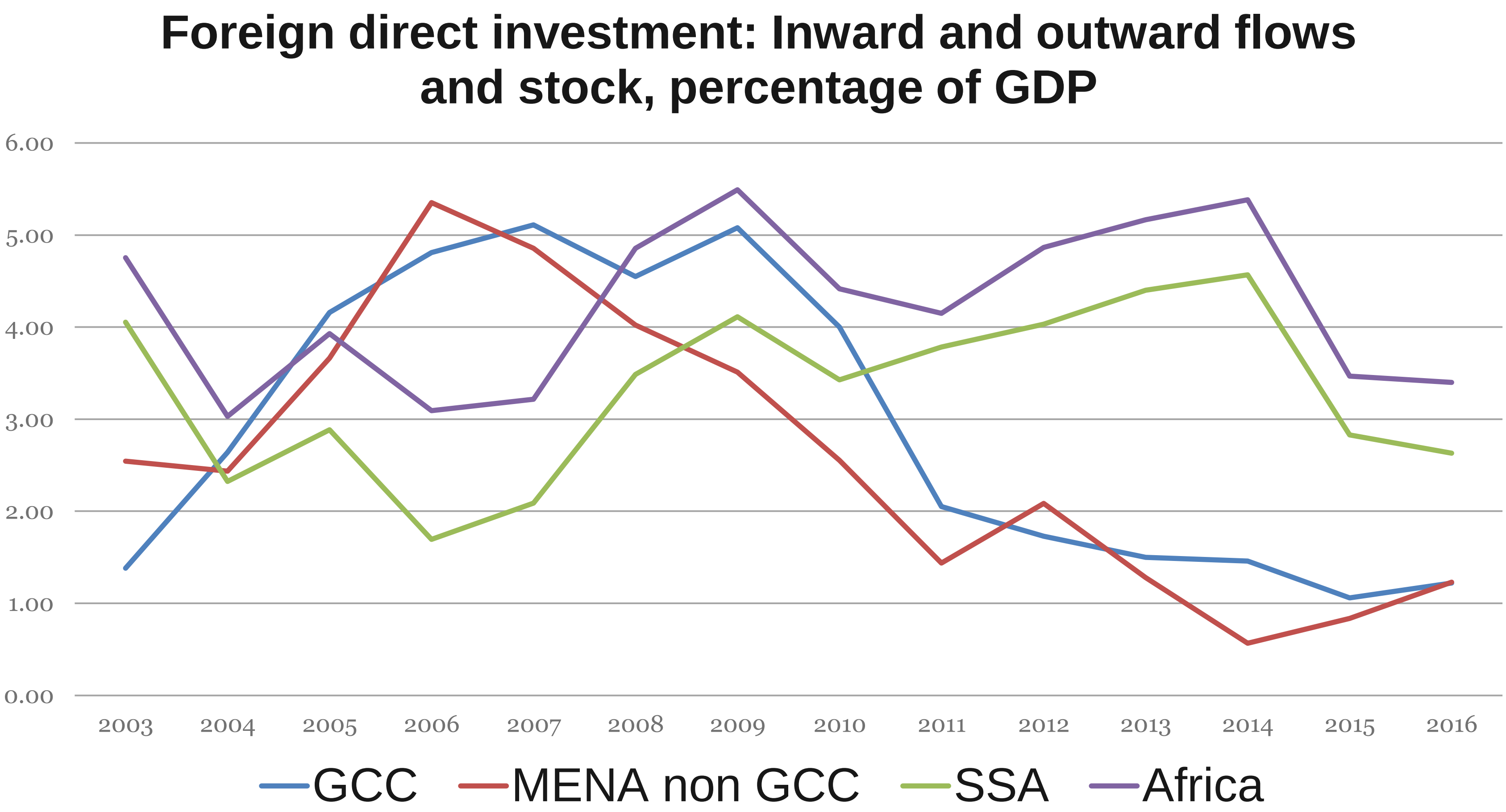
Financial inclusion in sub-Saharan Africa

Growth of registered mobile money accounts in sub-Saharan Africa, 2006-2016



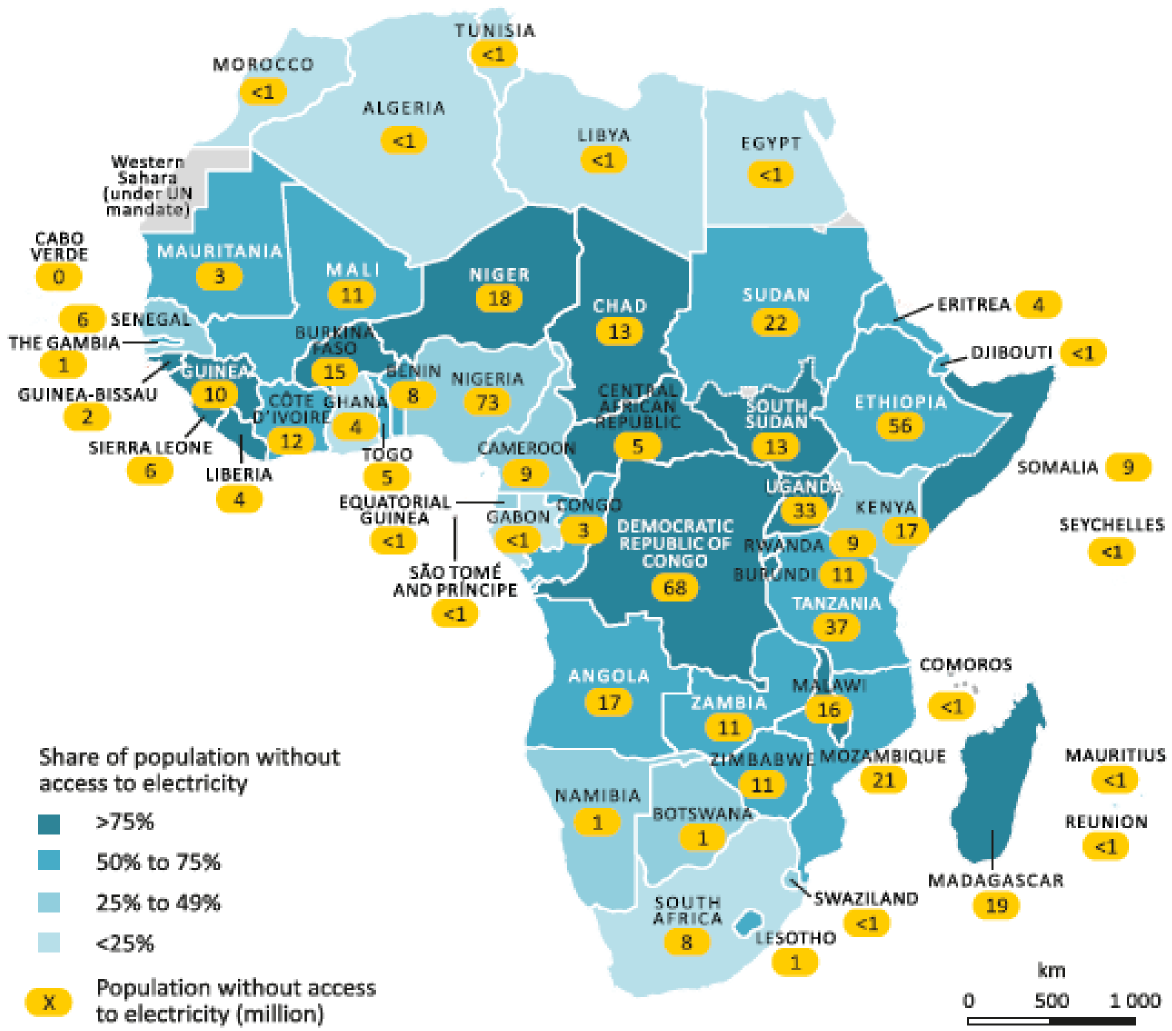
Source: GSMA, The state of mobile money in sub-Saharan Africa, 2016.

FDI in Africa and MENA



Source: UNCTAD database.

Access to electricity in Africa



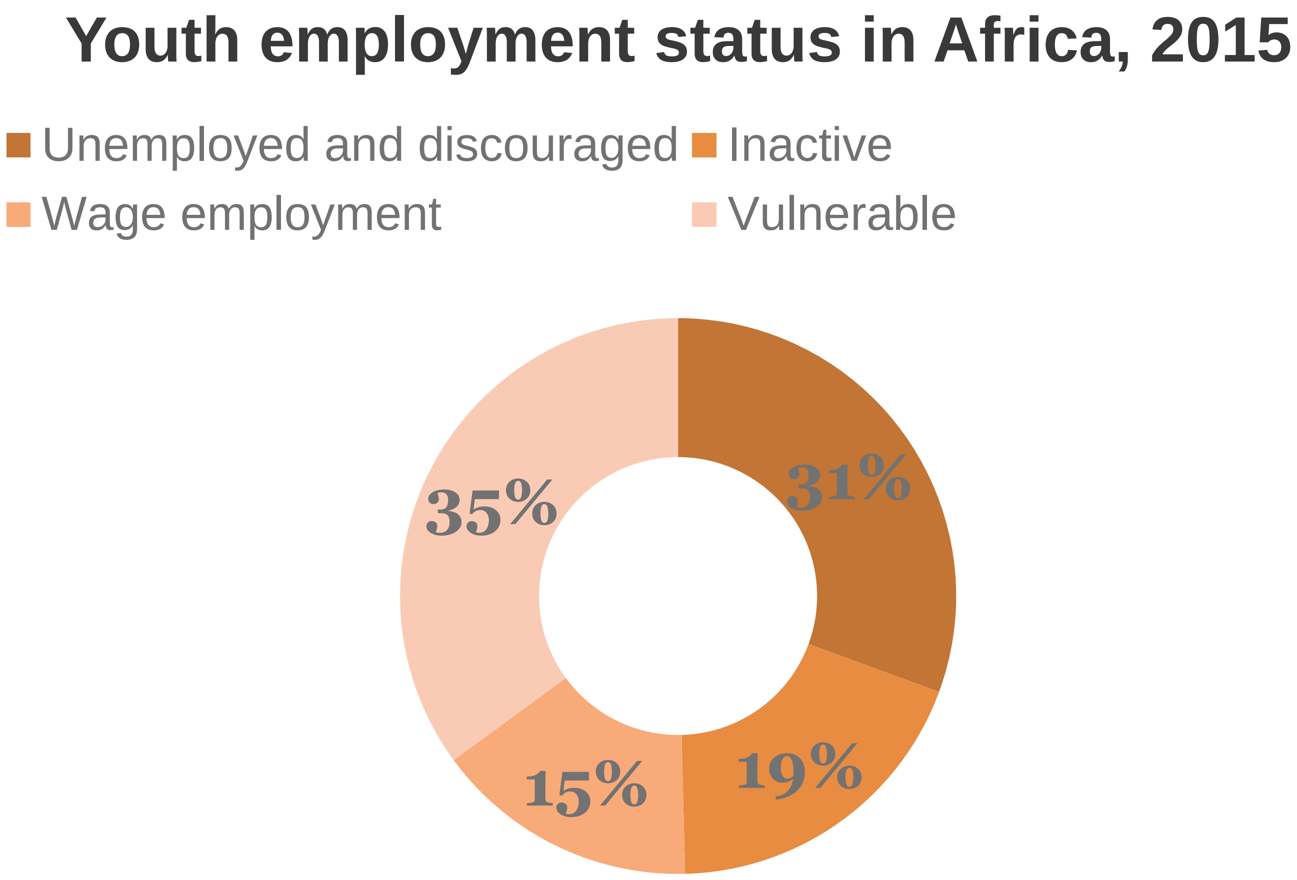
This map is without prejudice to the status of or sovereignty over any territory, to the delimitation of international frontiers and boundaries and to the name of any territory, city or area.

Source: IEA, Energy access outlook 2017. From poverty to prosperity.

Productivity-inclusiveness nexus

- There is slow progress towards **poverty reduction** despite accelerated economic growth. The majority of the poor in Africa are women and youth, indicating that growth is not inclusive.
- **Gender inequality** in the labour market alone cost sub-Saharan Africa about USD 95 billion annually between 2010 and 2014.
- African population is expected to grow rapidly. Between 2017 and 2050, the populations of 26 African countries are projected to reach at least double their current size and around 60 per cent of Africa’s population is below age 25.
- Africa’s **youth** is more educated than ever but matching their skills with those required by domestic labour markets remains problematic.

Youth employment



Source: AfDB, OECD and UNDP, African Economic Outlook 2017 – Entrepreneurship and Industrialisation.

Africa and the OECD

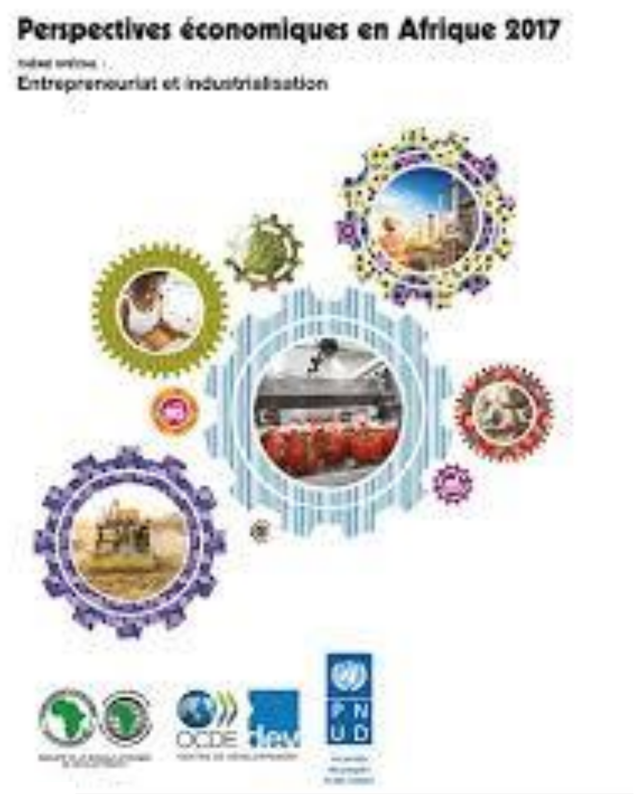
OECD dev
DEVELOPMENT CENTRE

17TH INTERNATIONAL ECONOMIC **FORUM ON AFRICA**

PARIS, 4 OCTOBER 2017 - OECD Conference Centre

Entrepreneurs and industrialisation in Africa

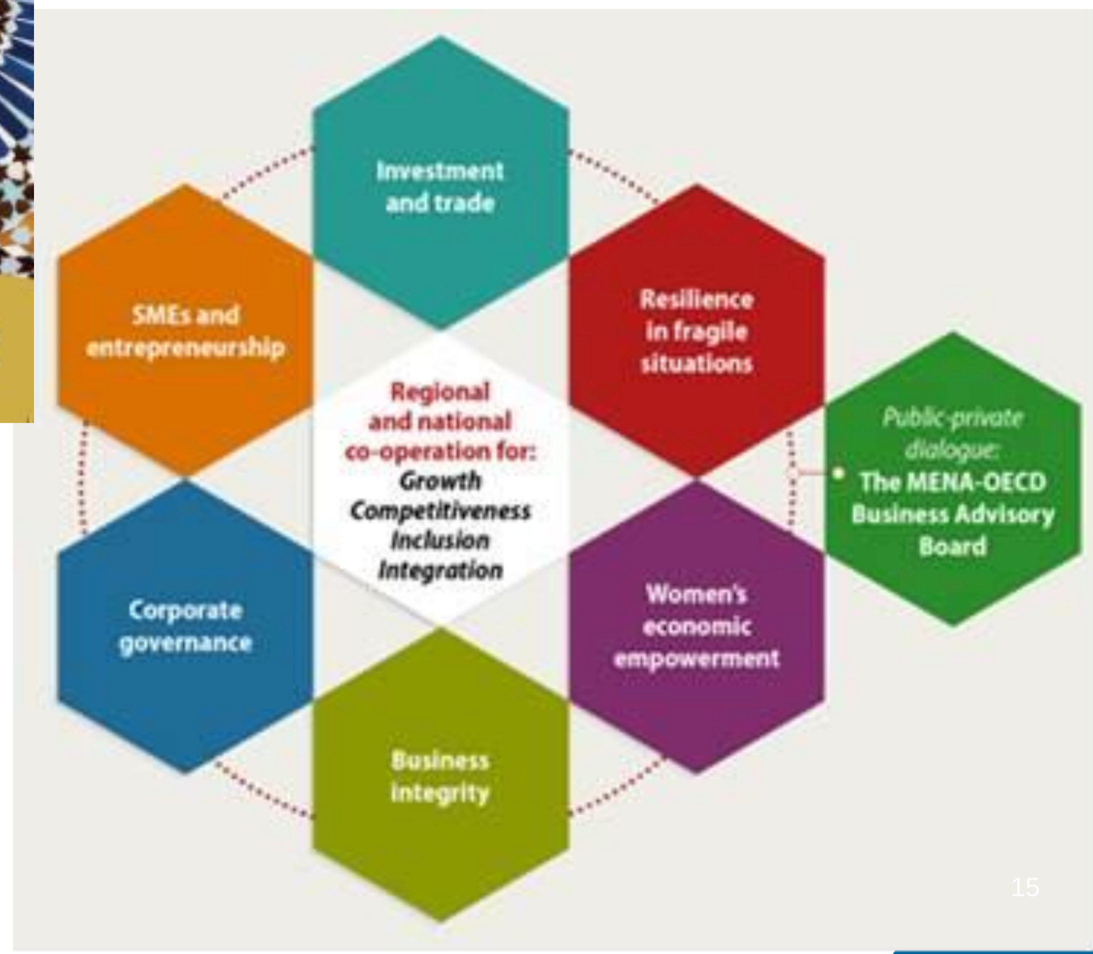
#AfricaForum @OECD_Centre



SAHEL AND WEST AFRICA Club Secretariat

OECD BETTER POLICIES FOR BETTER LIVES

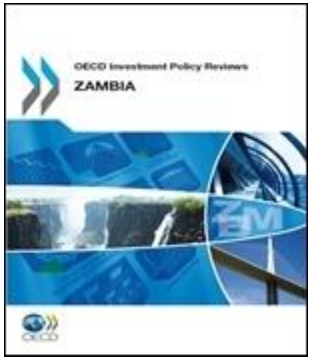
Africa and the OECD: competitiveness

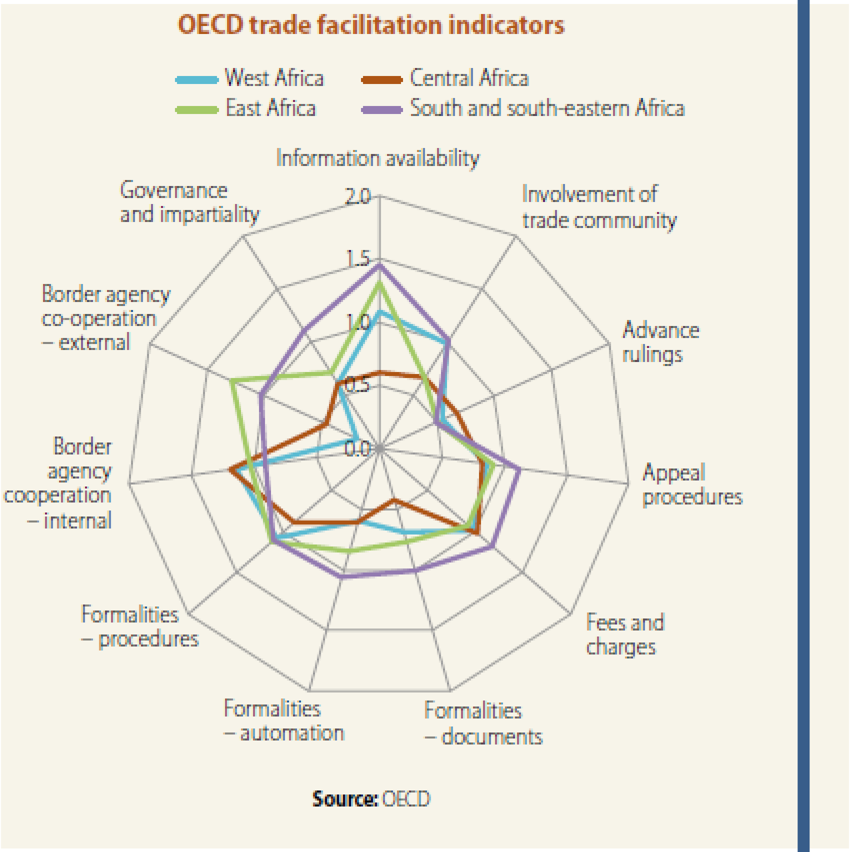


Africa and the OECD: investment and GVCs

NEPAD-OECD
AFRICA INVESTMENT INITIATIVE

AFRICAN UNION NEPAD OECD





Thank you for your attention

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